

BOARD OF TRUSTEES MEETING

AGENDA

Tuesday, September 15, 2026 @ 10:30 A.M.

Location: 2555 Santa Fe, San Jacinto, CA 92583

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| I. | CALL TO ORDER AND ROLL CALL OF MEMBERS: | |
| A. | Call Meeting to order | |
| B. | Roll call of Members | |
| II. | REVIEW OF AGENDA: | |
| III. | PUBLIC COMMENTS: | |
| A. | Public comments on all items will be heard at this time.
(Limit 3 min. per topic) | Information |
| IV. | MINUTES, EXPENSES, FINANCIAL REPORT: | |
| A. | Minutes of August 18, 2026 Regular Meeting | Discussion/Action |
| B. | Financial Receipts, Expenditure, Checks for August 2026 | Discussion/Action |
| C. | Stifel Investments and Committee Report for August 2026 | Discussion/Action |
| V. | MANAGER'S REPORT: | |
| A. | Report of Services for Month and Year-to-Date | Information |
| B. | Update of monthly activity and general information | Discussion |
| VI. | ADMINISTRATIVE ACTION/INFORMATION: | |
| A. | Sign Interment Rights (August) | |
| VII. | NEW BUSINESS, QUESTIONS, SUGGESTIONS: | |
| A. | Transfer of \$100,000.00 from the County Pre-Need Account
to the Stifel Investment Pre-Need account. | Discussion/Action |
| VIII. | ADJOURNMENT: | Action |

This Agenda posted this 8th day of September 2026

Copies of Agenda Packet is Available in the Cemetery Office

Next Board Meeting: Tuesday, October 20, 2026